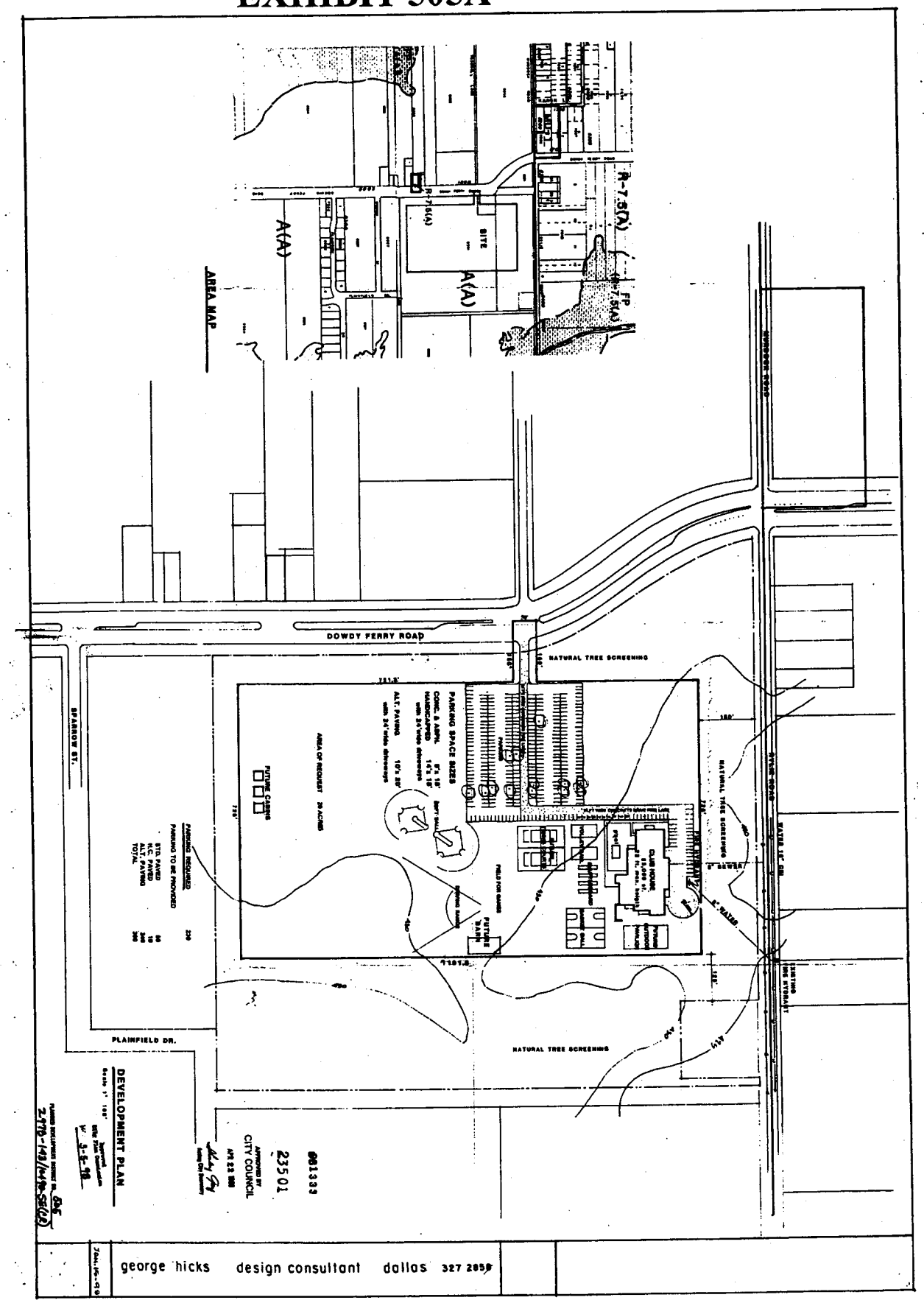EXHIBIT 505A